Sector - Mining & Mineral products

Report Date: 17 Feb 2017

Starlit Power Systems Ltd.

Starlit Power Systems Ltd. BSE Code: 538733 Market Data as on Date: 10 Feb 2017									
Current Price (₹)	12.06 Market Cap (₹ Crores)	12.14 Book Value (₹)	7.17						
52 Week High (₹)	15.02 Shares Outstanding	80,51,893 P/B Ratio	1.68						
52 Week Low (₹)	9.92 Beta - Sensex	- Earnings Per Share (₹)	-						
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	-						

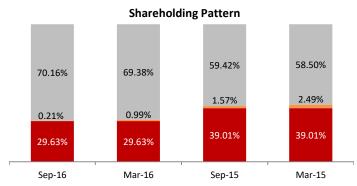
Company Info:

Starlit Power Systems Limited is engaged in the recycling, refining, manufacturing, trade, import, and export of lead based products. Its lead based products include refined lead; lead alloys with calcium, antimony, selenium, tin etc.; and lead oxides such as grey oxide and red lead. It also manufactures and sells automotive, inverter, and solar batteries; and recycles old lead acid batteries. Starlit Power Systems Ltd. (previously known as Starlit E Recyclers Private Limited) is part of the diversified Starlit Group. The Company was incorporated in 2008 and is based in New Delhi, India.

Peer Comparison

	Starlit Power Systems	Shirpur Gold Refine	Rapicut Carbides
Sales	6.33	133.88	10.47
PAT	(3.08)	0.25	0.69
Equity	8.05	29.14	5.37
EPS	(5.92)	0.08	1.31
OPM %	(18.02)	2.41	13.09
NPM %	(48.66)	0.18	6.59

^{*} Peers are grouped according to sector and market cap



■ Promoter ■ Public - Institutions ■ Public - Others ■ Non-Promoter Non-Public

Quarterly Review - Sep 16:

The Company has recorded revenues of ₹ 6.38 Crores during the current quarter as against ₹ 12.79 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for the current quarter stood at ₹ -3.08 Crores.

Quarterly Results:

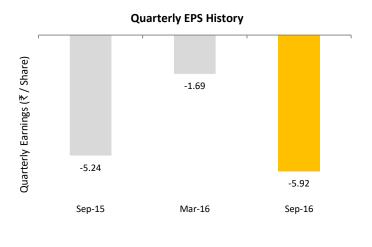
Income Statement											
	Figures in ₹ Crores										
	Sep-16	% of (1)	Sep-15	% of (1)	Jun-16	% of (1)	Mar-16	% of (1)			
Revenue	6.38		12.79				10.97				
Total Income	6.38		12.79				10.97				
Expenditure	(8.05)	-126.18%	(14.73)	-115.17%	Data not availble		(13.54)	-123.43%			
Interest	(1.41)	-22.10%	(1.32)	-10.32%			(1.57)	-14.31%			
PBDT	(2.56)	-40.13%	(2.77)	-21.66%			(3.50)	-31.91%			
PBIDT	(1.15)	-18.03%	(1.45)	-11.34%			(1.93)	-17.59%			
Depreciation	(0.52)	-8.15%	(0.49)	-3.83%			(0.64)	-5.83%			
PBT	(3.08)	-48.28%	(3.26)	-25.49%			(4.14)	-37.74%			
Tax	-	-	-	-			(2.95)	-26.89%			
Net Profit	(3.08)	-48.28%	(3.26)	-25.49%			(1.19)	-10.85%			

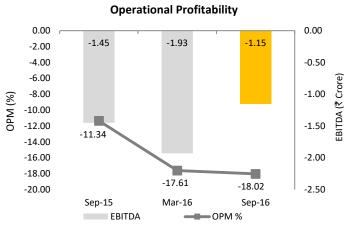


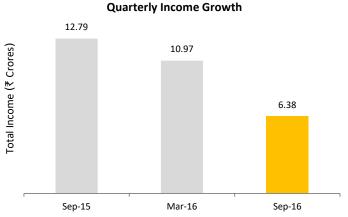
Sector - Mining & Mineral products

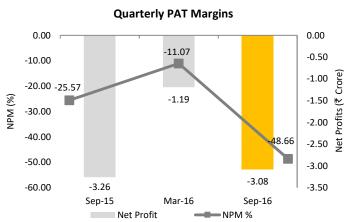
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Quarter on Quarter Changes:









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